

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**DAWSON TRAILS METROPOLITAN DISTRICT NO. 2, DAWSON TRAILS
METROPOLITAN DISTRICT NO. 3, DAWSON TRAILS METROPOLITAN
DISTRICT NO. 4, DAWSON TRAILS METROPOLITAN DISTRICT NO. 5, DAWSON
TRAILS METROPOLITAN DISTRICT NO. 6, AND DAWSON TRAILS
METROPOLITAN DISTRICT NO. 7
IN THE TOWN OF CASTLE ROCK, DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (the “**Boards**”) of Dawson Trails Metropolitan District Nos. 2-7 (the “**Districts**”) in the Town of Castle Rock, Colorado, will hold a joint special meeting on April 21, 2026 at 10:30 A.M, at 2154 E. Commons Avenue, Suite 2000, Centennial, Colorado 80122 and via teleconferencing and can be joined through the directions below:

<https://zoom.us/j/81811789055>
Meeting ID: 818 1178 9055
+17193594580,,81811789055#

NOTICE IS FURTHER GIVEN THAT at such meeting the Boards intend to make a final determination to issue, refund and incur or otherwise affirm general obligation indebtedness consisting of previously approved separate Capital Pledge Agreements dated May 16, 2024, First Amendments to Capital Pledge Agreements (as amended, the “**Capital Pledge Agreements**”) and including any necessary amendments or supplements thereto related to the issuance of such Series 2026 Bonds (as described below), pursuant to which the Districts will be obligated to impose ad valorem property taxes for the payment of obligations issued by Dawson Trails Metropolitan District No. 1, Town of Castle Rock, Colorado, including its Limited Tax General Obligation and Special Revenue Capital Appreciation Turbo Refunding and Improvement Bonds, Series 2026 (“**Series 2026 Bonds**”) in the original principal amount not to exceed \$350,000,000 with respect to such Series 2026 Bonds, and in connection therewith, the Boards will each consider adoption of resolution affirming their respective obligations under the Capital Pledge Agreements and approving the form thereof, approving the form of Continuing Disclosure Agreement; authorizing the applicable District to execute and deliver other financing documents and instruments and perform its obligations thereunder; making determinations and findings as to other matters related thereto; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds and/or the authorization or execution and delivery of the Capital Pledge Agreements may be commenced more than thirty days after the initial authorization of such Capital Pledge Agreements.

The Boards of Directors for the Districts will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the Districts, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARDS OF DIRECTORS
DAWSON TRAILS METROPOLITAN DISTRICT NOS. 2-7
IN THE TOWN OF CASTLE ROCK,
DOUGLAS COUNTY, COLORADO**