

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**DAWSON TRAILS METROPOLITAN DISTRICT NO. 1
IN THE TOWN OF CASTLE ROCK, DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Dawson Trails Metropolitan District No. 1 (the “**District**”), in the Town of Castle Rock, Colorado, will hold a special meeting on May 19, 2026 at 10:30 A.M, at 2154 E. Commons Avenue, Suite 2000, Centennial, Colorado 80122 and via teleconferencing and can be joined through the directions below:

<https://zoom.us/j/81811789055>
Dial In: 1 (719) 359-4580
Meeting ID: 818 1178 9055

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue and refund general obligation indebtedness consisting of its Limited Tax General Obligation and Special Revenue Capital Appreciation Turbo Refunding and Improvement Bonds, Series 2026, up to an original principal amount of \$350,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution confirming its prior authorizing for the issuance of such indebtedness; approving forms of an Indenture of Trust, a Bond Purchase Agreement, , six separate First Amendments to Capital Pledge Agreement, a Continuing Disclosure Agreement, the form of Official Statement related to the issuance of the bonds and other financing documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds/ may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
DAWSON TRAILS METROPOLITAN DISTRICT NO. 1
IN THE TOWN OF CASTLE ROCK,
DOUGLAS COUNTY, COLORADO**