

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**DAWSON TRAILS METROPOLITAN DISTRICT NO. 6,
IN THE TOWN OF CASTLE ROCK, DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Dawson Trails Metropolitan District No. 6 (the “**District**”) in the Town of Castle Rock, Colorado, will hold a joint special meeting on May 19, 2026 at 10:30 A.M, at 2154 E. Commons Avenue, Suite 2000, Centennial, Colorado 80122 and via teleconferencing and can be joined through the directions below:

<https://zoom.us/j/81811789055>

Dial In: 1 (719) 359-4580

Meeting ID: 818 1178 9055

NOTICE IS FURTHER GIVEN THAT at such meeting the Board intend to make a final determination to issue, refund and incur or otherwise affirm general obligation indebtedness consisting of previously approved Capital Pledge Agreement dated May 16, 2024, as amended by a First Amendment to Capital Pledge Agreement (as amended, the “**Capital Pledge Agreement**”) and including any necessary amendments or supplements thereto related to the issuance of such Series 2026 Bonds (as described below), pursuant to which Capital Pledge Agreement the District will be obligated to impose ad valorem property taxes for the payment of obligations issued by Dawson Trails Metropolitan District No. 1, Town of Castle Rock, Colorado, including its Limited Tax General Obligation and Special Revenue Capital Appreciation Turbo Refunding and Improvement Bonds, Series 2026 (“**Series 2026 Bonds**”) in the original principal amount not to exceed \$350,000,000 with respect to such Series 2026 Bonds, and in connection therewith, the Board will consider adoption of resolution affirming their respective obligations under the Capital Pledge Agreement and approving the form thereof, approving the form of Continuing Disclosure Agreement; authorizing the District to execute and deliver other financing documents and instruments and perform its obligations thereunder; making determinations and findings as to other matters related thereto; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds and/or the authorization or execution and delivery of the Capital Pledge Agreement may be commenced more than thirty days after the initial authorization of such Capital Pledge Agreement.

The Board of Directors for the District will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the Districts, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
DAWSON TRAILS METROPOLITAN DISTRICT NO. 6
IN THE TOWN OF CASTLE ROCK,
DOUGLAS COUNTY, COLORADO**